

Professional Experience:

Andy joined the firm in 2014 after practicing with a large firm in Southwest Ohio. Andy focuses his practice in the areas of estate planning, estate and trust administration, business succession planning, tax planning, and representing individuals before the IRS.

Education

University of Denver, LL.M., 2012
Sturm College of Law, University of Denver, J.D., 2011
University of Arizona, B.S., 2008

Bar Admissions

Florida
Ohio

Court Admissions

United States Tax Court

Professional Involvement

American Bar Association (Real Property, Probate & Trust Law Section)
Florida Bar Association (Real Property, Probate & Trust Law Section and Tax Section)
Collier County Bar Association (Trusts & Estates Section)
Ohio State Bar Association, Member
The Florida Bar Real Property, Probate & Trust Law Section, Member
Trusts & Estates Section Collier County Bar Association, Member

Community Involvement

Estate Planning Council of Naples, Board Member
Growing Associates in Naples (GAIN), Class of 2016
Planned Giving Council of Naples, Member
Conservancy of Southwest Florida, Planned Giving Committee Member
Wills for Heroes

Practice Area: [Trusts & Estates](#)

Areas of Concentration:

Representing individuals in their estate planning
Representing fiduciaries in the administration of estates and trusts
Advising clients on tax planning to minimize estate, gift and generation-skipping transfer taxes
Preparation of federal estate and gift tax returns
Representing clients before the Internal Revenue Service

Attorney Publications/Presentations:

Race to the Bottom, Corporate Law Blog, Case Editor
Frequent speaker on estate planning and tax topics